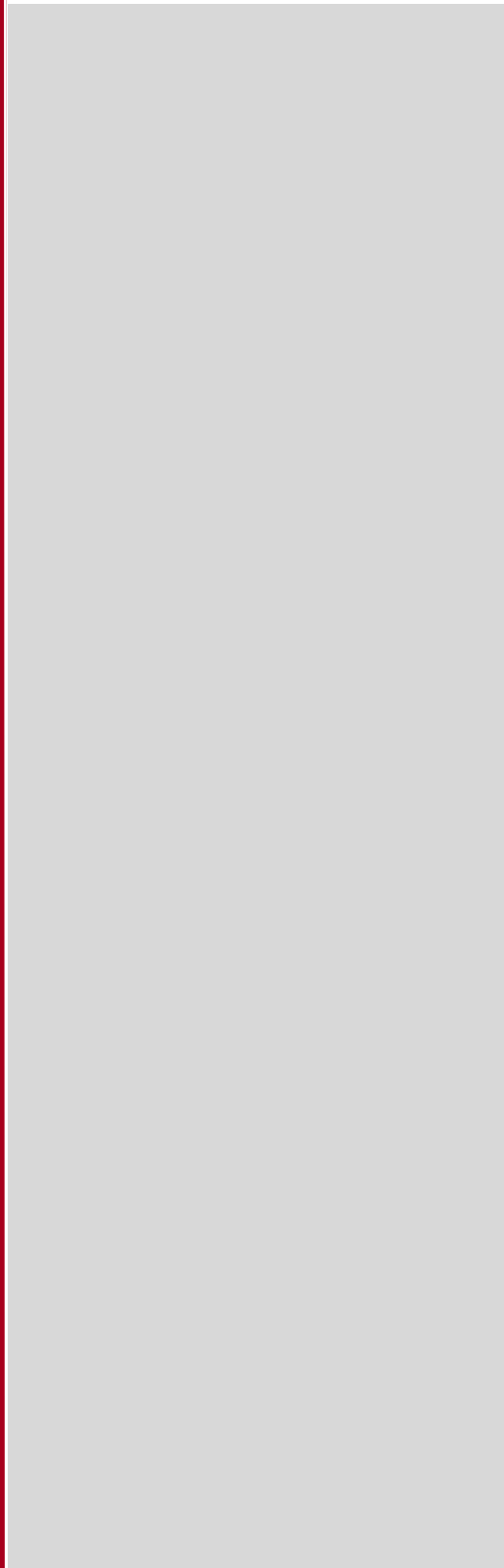
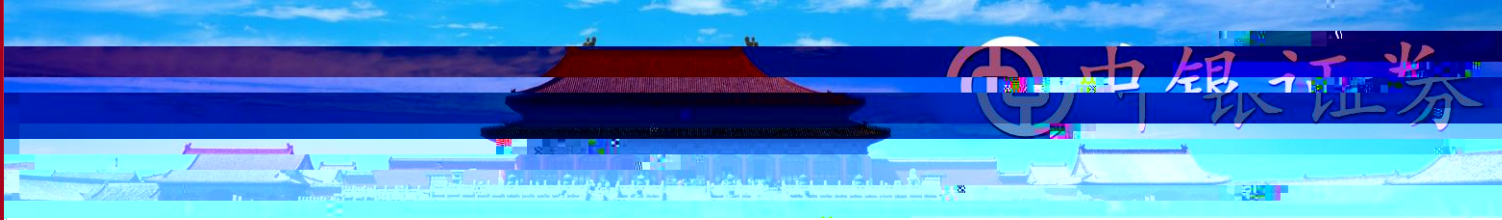






1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100.



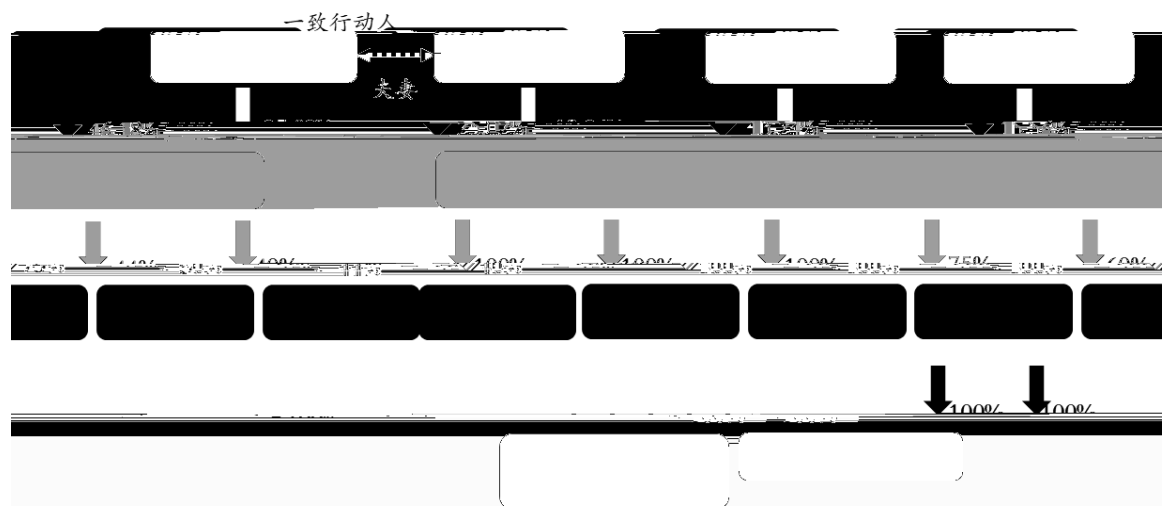
11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100.

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| 79. | ASTM | 39 |
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| 85. CBD | | 43 |
| 86. | | 44 |
| 87. CBD | | 45 |
| 88. CBD | | 45 |
| 89. CBD | | 45 |
| 90. CCUS | | 46 |
| 91. CCUS | | 46 |
| 92. | CCUS | 47 |
| 93. CCUS | | 47 |
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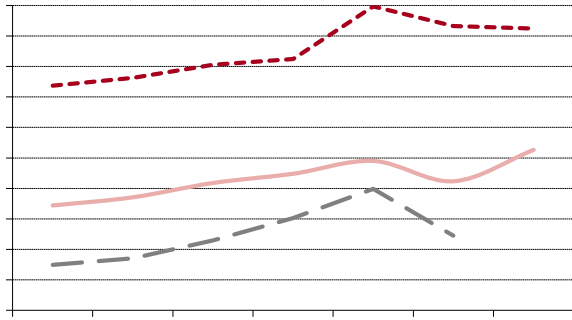
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11.

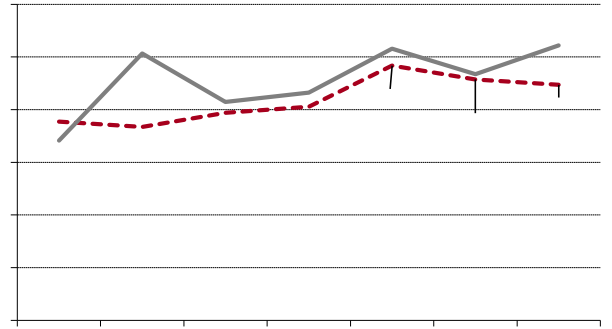
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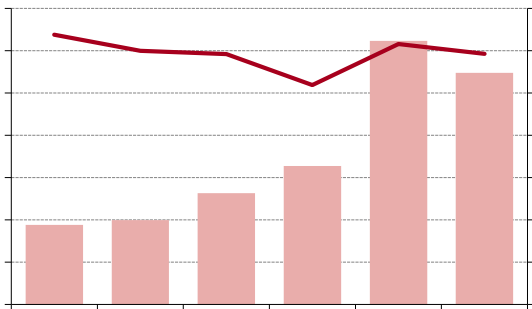
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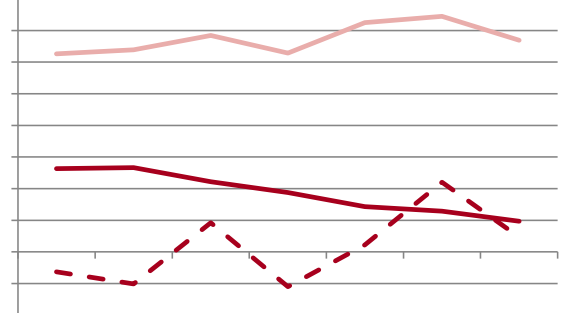


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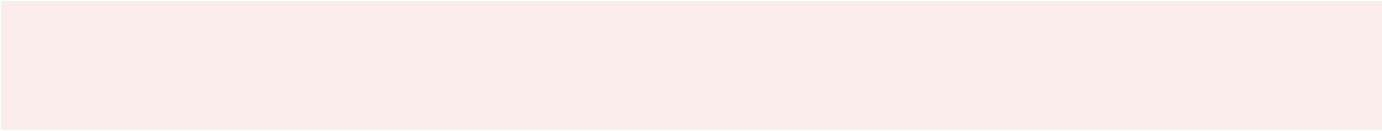
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19.



20.

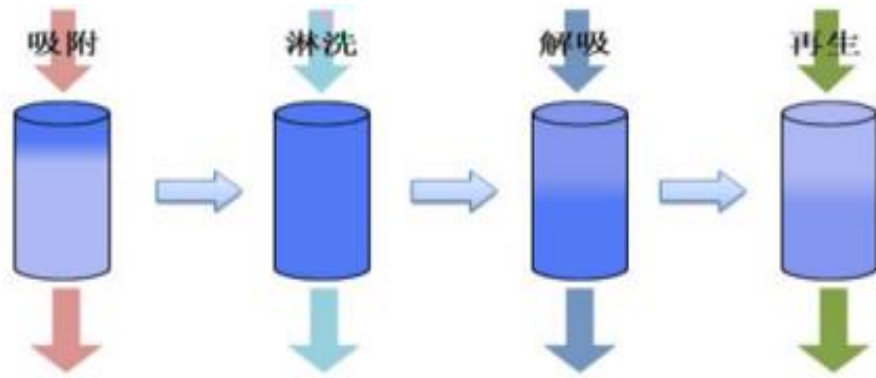
(%)
2019/2020-2025)

21.

教人如此，六用何出，何出涕泣，人人等。



22.



2020-2026

CAGR

6.9%

23.

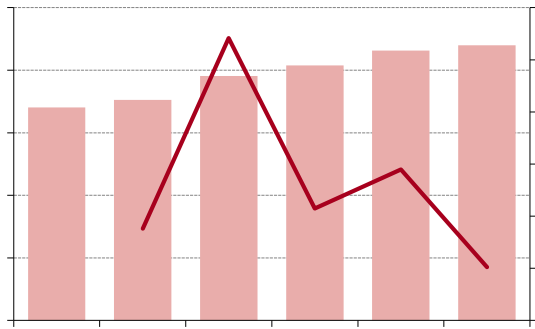
24.

2019

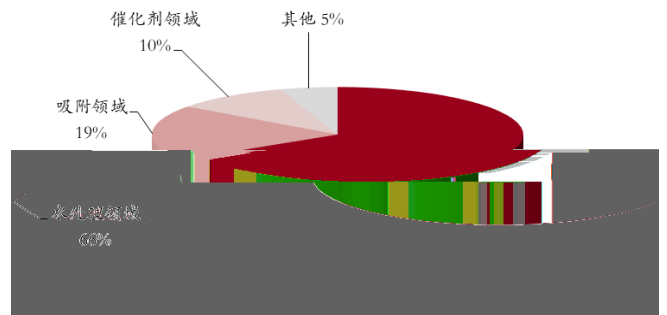
22



25.



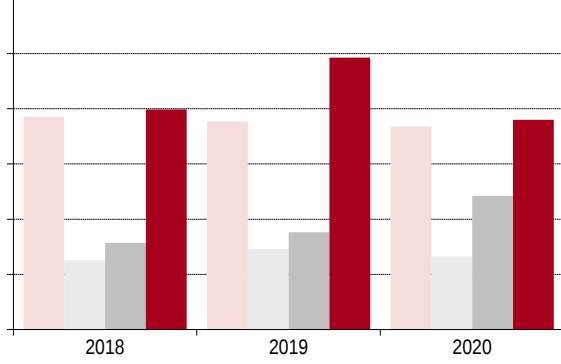
26. 2018



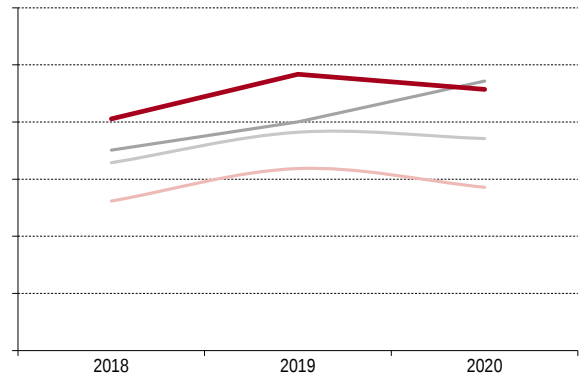


28.

(/)

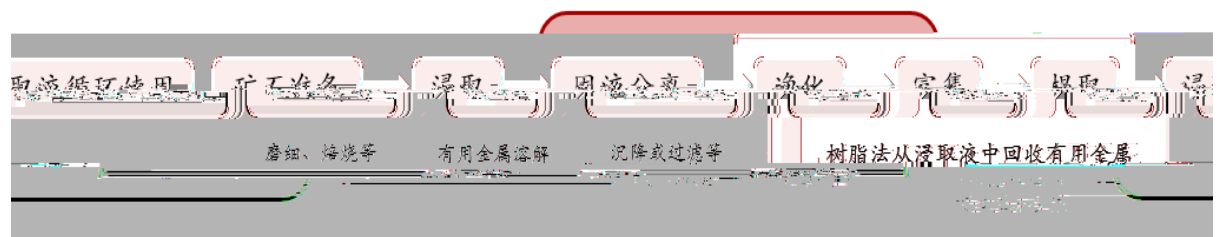


29.



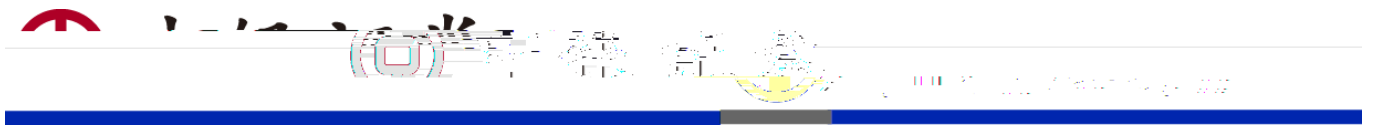


31.

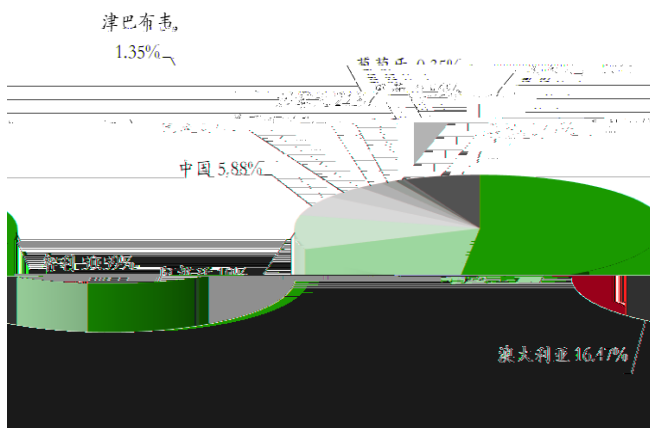


32.

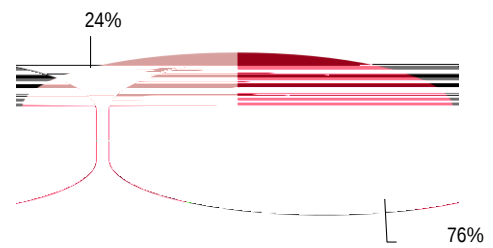




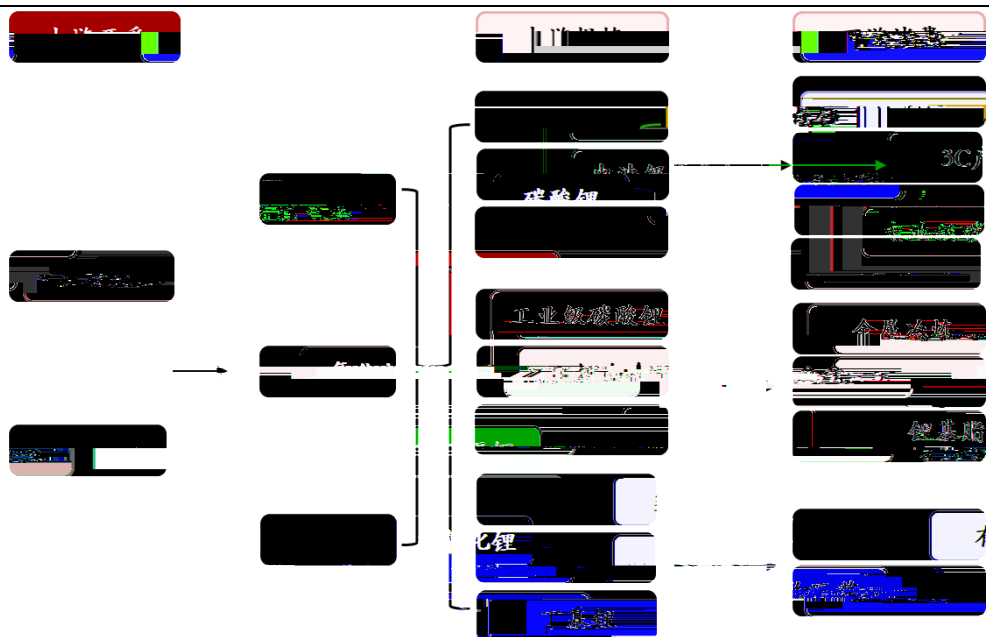
33. 2020



34.



35.





2021



2021

23.8

2020-2025

CAGR

31.2%



43. 2016-2021



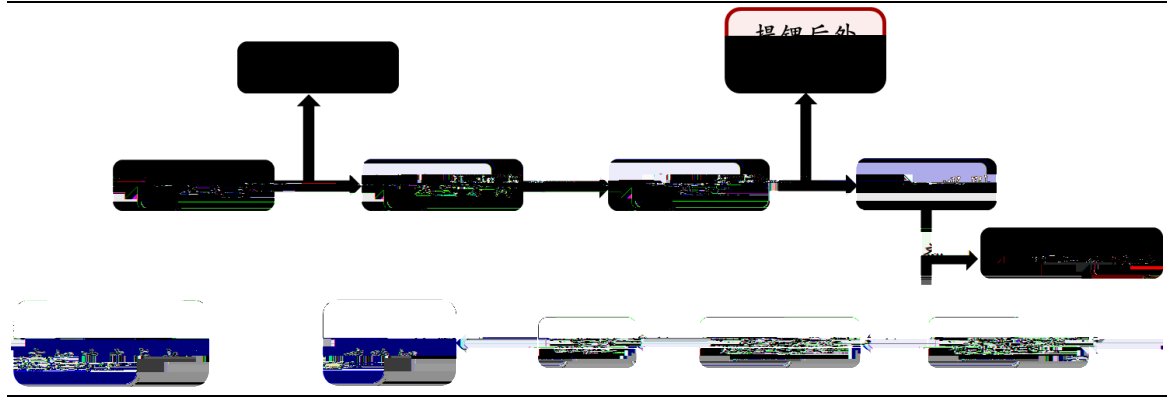
44.





12-12.5 12-12.5 12-12.5 12-12.5 12-12.5

45.



12-12.5 /

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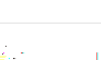
47.

| | 2021Q3 | 2021Q3 |
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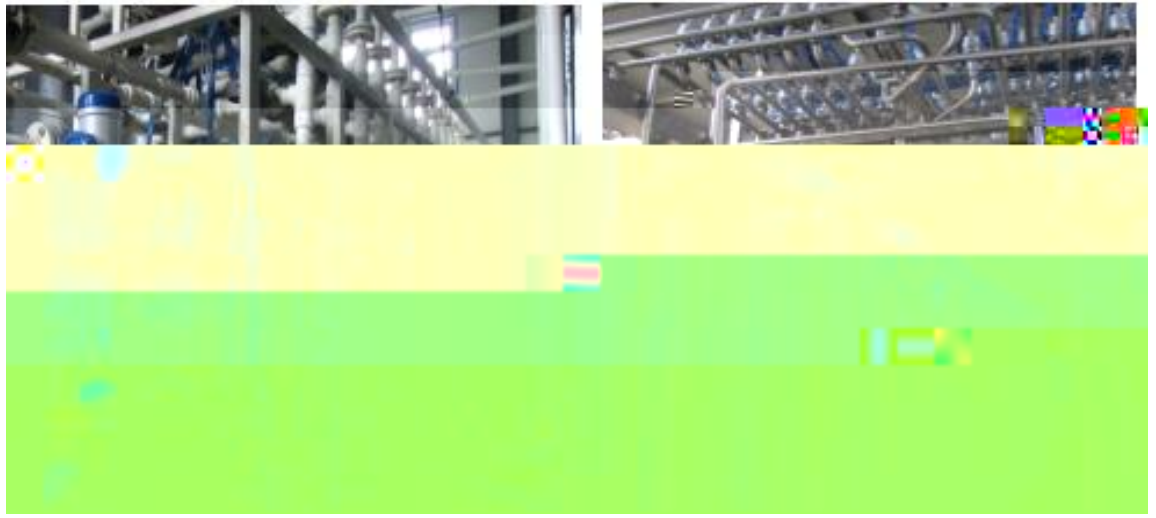


48.

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49.





1 2 3 4 5 6 7 8 9 10 11 12



1 2 3 4 5 6 7 8 9 10 11 12

52.

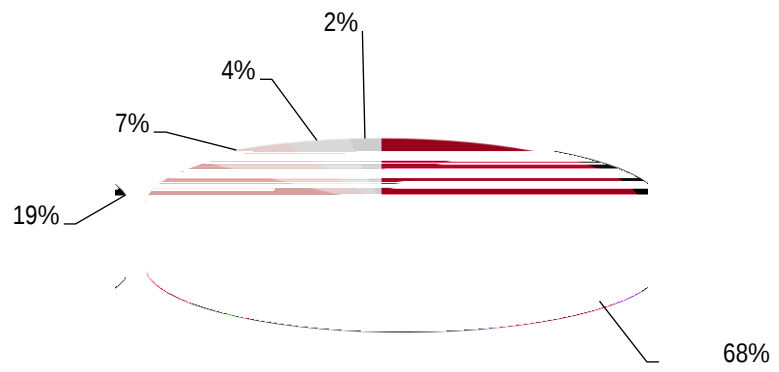
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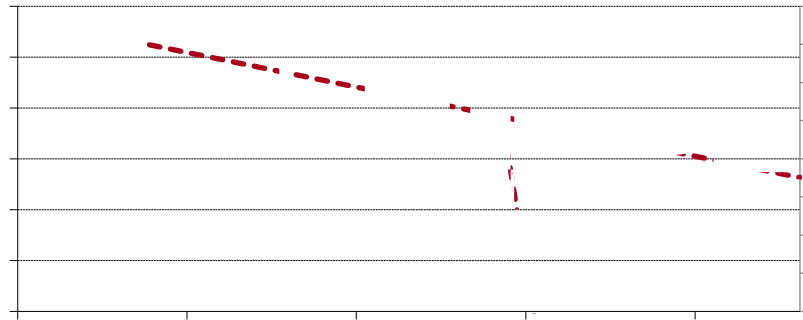
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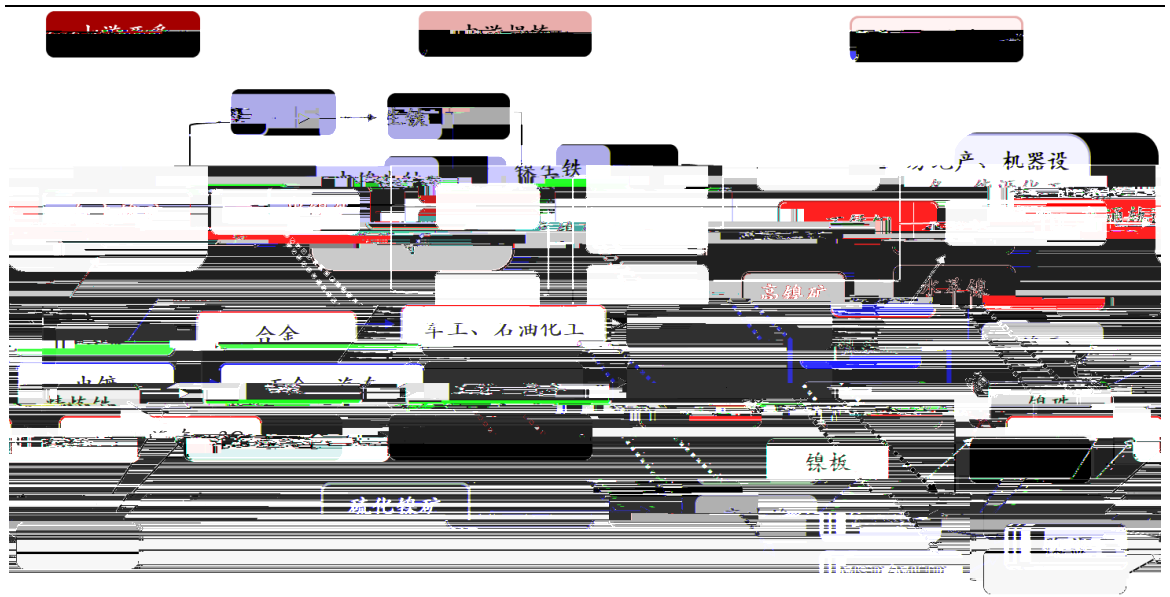
56. 2019



58. 2017-2021



59.

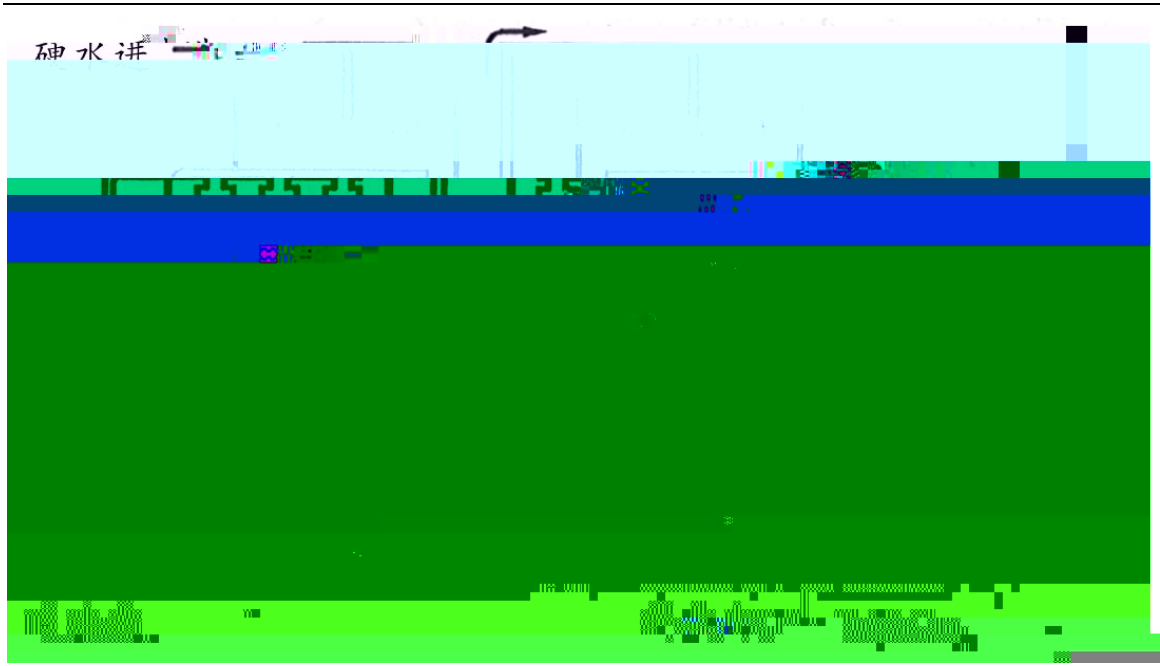




68.

69.

70.



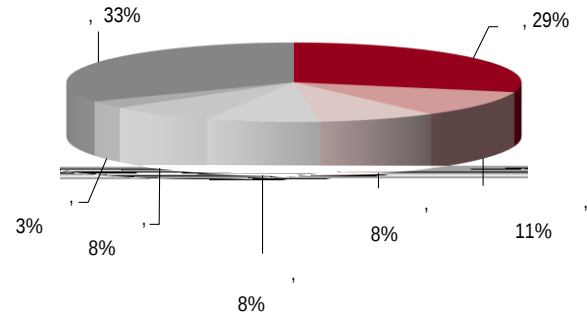
| | | | |
|---------------------------|------|--------|-----------|
| Fortune Business Insights | 2021 | 2834.8 | 2021-2028 |
| CAGR | 7.3% | | |



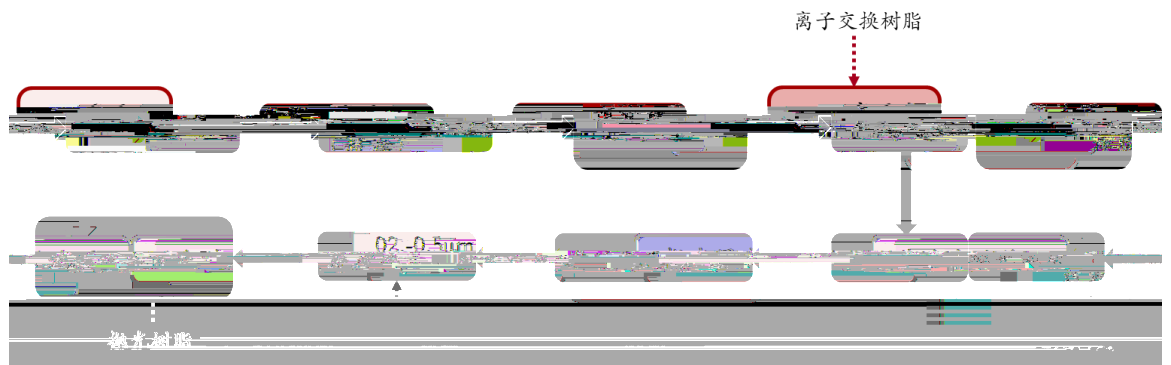
2023年12月10日

71.

72.



73.



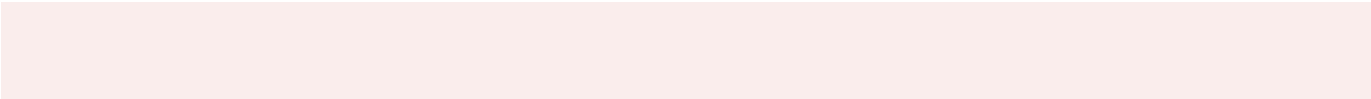
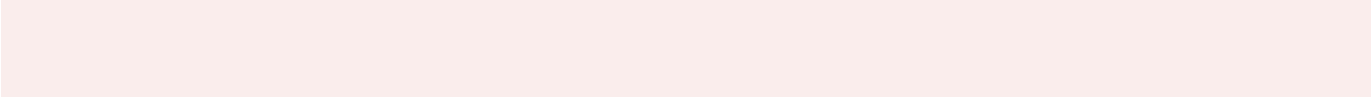
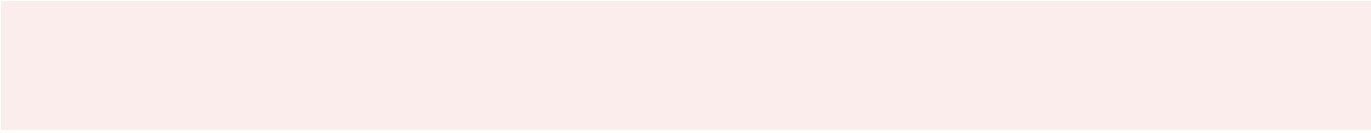
2025

80.

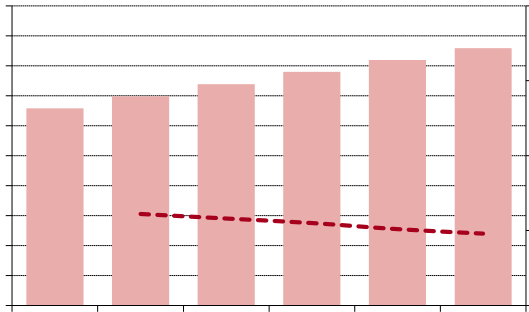
| 2017 | 2018 | 2019 | 2024 | 2019-2024 |
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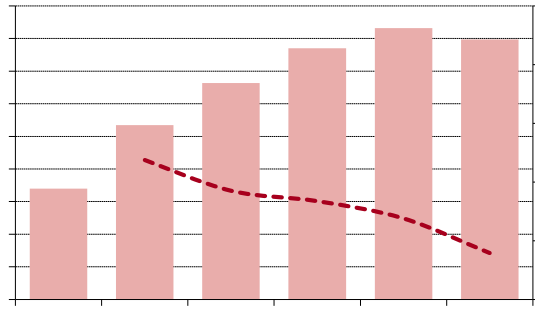
81.

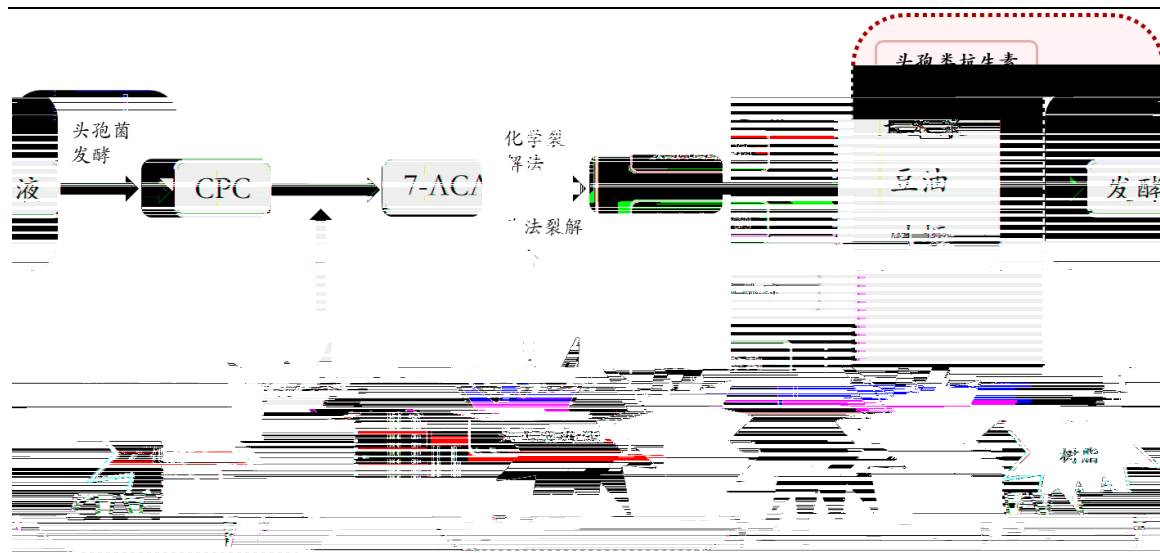


82.



83.



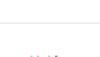
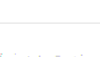
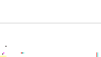


CPC

7-ACA

CBD

CBD



85. CBD

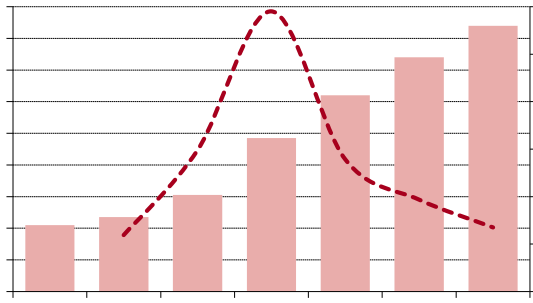


CBD

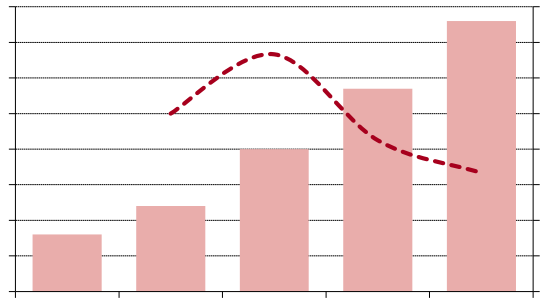
| (CBD) | (CBD) |
|-------|-------|
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| | |



87. CBD



88. CBD



CBD

89. ○ R 3



90. CCUS

CCUS

91. CCUS



CCUS

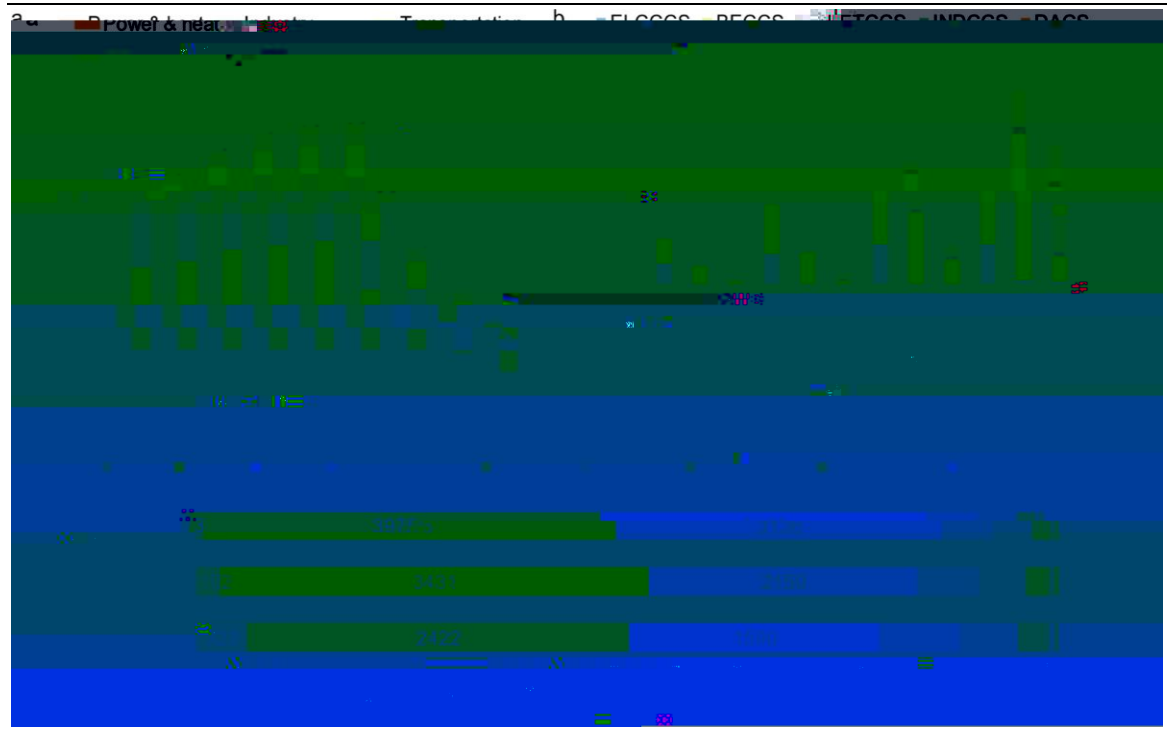
CCUS

6%



92.

CCUS



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