

2019

2017	2018	2019
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环境因素管制标准日益严格，公司未来将持续面临安全环保压力。

● 可转债锁定期转股风险。截至 2020 年 3 月末

2019

4

2019

	2019		2020	
		2019	3	223
474	2019	6	10	
				3.40
				0.50%
1.30%				0.70%
	2.00%		2.50%	3.00%

1.

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2020

LPR

2.

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Wind

B.

[2010]32

2025 2015 28

2018 4

2020



1 /

4. %

	2017	2018	2019	2020	2019
	4.44	6.32	10.12	1.30	2.45
1	3.92	4.70	5.39	1.13	1.42
%	88.23	74.36	53.26	86.92	57.96
2	0.44	1.55	4.69	0.14	1.02
%	9.82	24.53	46.34	10.77	41.63

2019

2020 3

5.

%

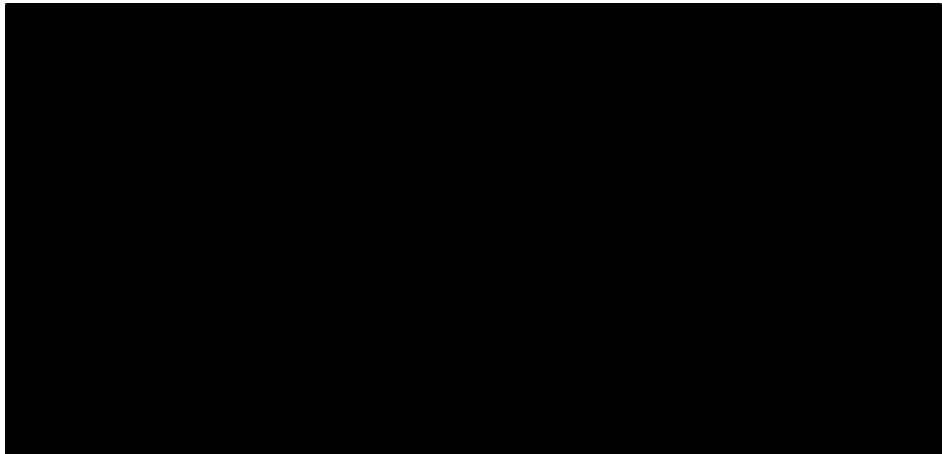
	2017	2018	2019	2020	2019
	7,500.00	7,500.00	10,000.00 ⁵	2,500.00	1,875.00
	11,328.30	17,786.96	17,254.71	2,906.43	4,031.24

96.92%

b

7.

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2019

2017-2019

16.84%

2019

2018-2019

			2019
	14.14%	2,023.20	
2019			36.57%
			1,042.37

9. (/)

	2017	2018	2019	2020	2019
	4,165.25	8,360.22	8,634.67	1,472.92	745.77
	1.31	1.19	1.00	0.93	1.27
	1,473.42	1,362.77	4,015.83	1,252.29	348.65
	0.88	0.95	0.74	0.58	0.75
	627.93	960.82	931.95	170.00	260.22
	2.07	2.75	2.35	1.76	2.51

B.

		EPC		
2017-2019		36	33	64
	3,000t/a		2	
MTBE			0.44	1.55
2019				4.69
				30%
	60%	10%		
2020				
	0.14			

b

2018 6 2019 2

2

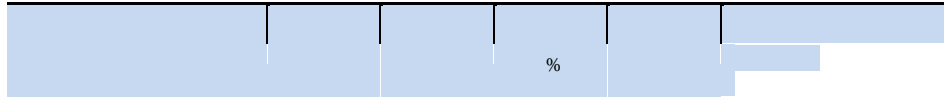
10.

= -

2017-2019			4.44	6.32	10.12
1.79	2.61	5.04		0.79	

12.

	2017	2018	2019		



2020 5 25

2020 6 23

1.

2017-2019

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		2019	2019
		([2019]6)	10
2019		Ionex Engineering BVBA	
PuriTech Ltd. 2		12	488
2020 3			
		7	

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24 --





	2017	2018	2019	2020
	0.02	-	0.05	-
	-0.57	-0.07	-2.65	-0.17

2017-2019 2020
 -0.57 -0.07 -2.65 -0.17
 2019

3

19.

	2017	2018	2019	2020
	0.06	0.18	0.54	0.01
	-0.02	3.22	-0.07	-0.01
	-	-2.29	2.51	-
	0.04	1.11	2.98	-0.0005

2017-2019 2020
 0.04 1.11 2.98 -4.63 2019

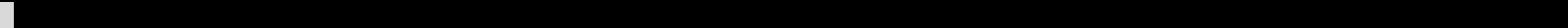
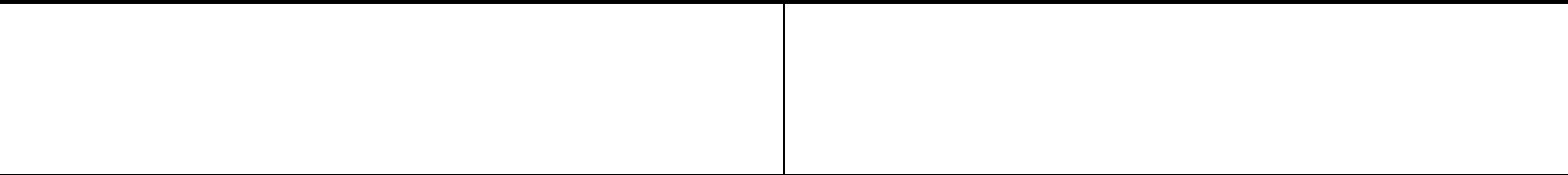
3.29 -0.07 2018 2019
 -2.29 2.51

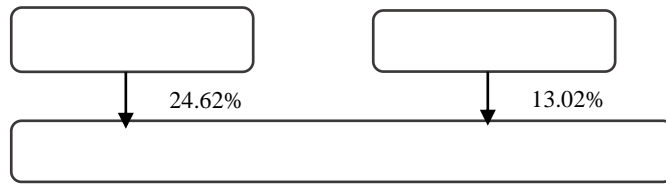
4.

20.

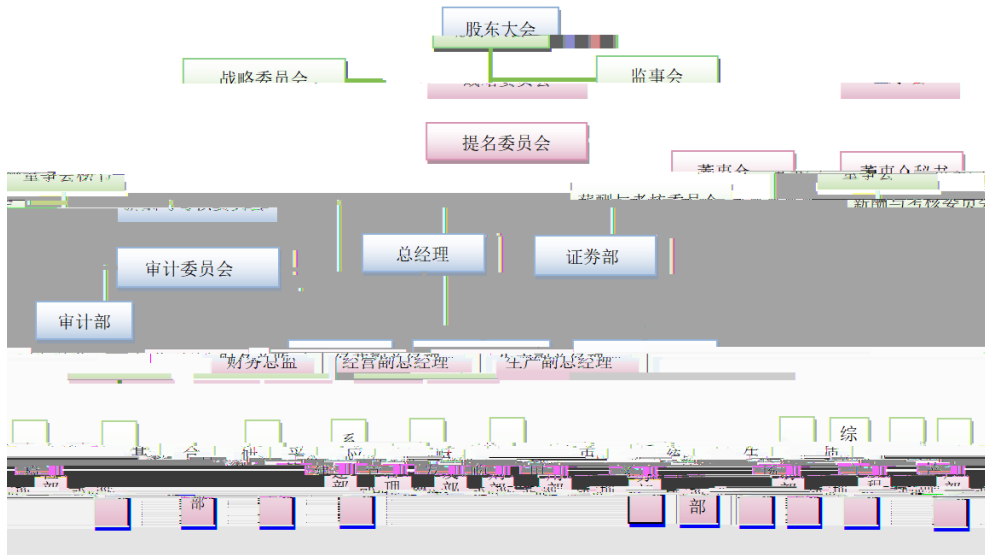
	2017	2018	2019	2020	3
	6.79		10.68		11.25
%		63.37			

	2017	2018	2019	2020	3
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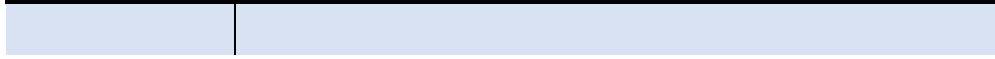




2020 3



2020 3



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